



### **Electronic Stock Gift Transfer**

To make an electronic stock gift to the Sequoia Hospital Foundation, please complete this form, sign and date and give to your broker. Before transferring stock, please notify the Sequoia Hospital Foundation, Attn: Lindsey Hincks by email to [Sequoia.Foundation@DignityHealth.org](mailto:Sequoia.Foundation@DignityHealth.org).

#### **Donor information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone (H): \_\_\_\_\_ Phone (C): \_\_\_\_\_

Email: \_\_\_\_\_

Please print your name(s) as it should appear in

recognition: \_\_\_\_\_ ☐ I/we wish to remain anonymous.

#### **Giving opportunities:**

I would like to designate my gift for the following area of Sequoia Hospital: \_\_\_\_\_

#### **Securities being donated:**

Security Name: \_\_\_\_\_ CUSIP#: \_\_\_\_\_ Number of shares: \_\_\_\_\_

Security Name: \_\_\_\_\_ CUSIP#: \_\_\_\_\_ Number of shares: \_\_\_\_\_

#### **Transferring (donor's) broker:**

Broker Name: \_\_\_\_\_ DTC#: \_\_\_\_\_ Phone: \_\_\_\_\_

Firm name: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

#### **Receiving (Sequoia Hospital Foundation's) broker:**

To: Morgan Stanley Smith Barney, LLC DTC Participant#: 015 Account Number: 101-231050

Account name: Sequoia Hospital Foundation

Donor signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Thank you for your generosity! Please contact the Sequoia Hospital Foundation with any questions at (650) 367-5657. It is important that your broker notify us as soon as stock is transferred to our account so we can receive and handle the gift according to your wishes.**